

Company announcement no. 09 / 2015
Trifork, September 28th, 2015

Trifork purchase of treasury shares

Treasury share price offered after first half of 2015

The Trifork model for calculation of the “treasury share price”, based on the revenue and results in each business unit, has been updated after the publication of the interim report 2015. The update is based on the latest forecast for 2015 as well as the expectations to the future development in the Trifork Group.

The new calculations equal to the same “Treasury share price” that was published after the capital increase in late June 2015.

Based on this Trifork will offer all existing shareholders to purchase treasury shares for a price of EUR 4.415 (DKK 32.9) per share. Trifork will offer to purchase for a total sum of up to EURm 1. Shares will be purchased in the order that shareholders gives notice to Trifork (first come – first served) until the limit of EURm1 is reached or until the Board of Directors decides to end or change the offer.

If any investors would like to sell part of or all of their Trifork shares back to the company this can be done by sending an email to investor@trifork.com. In the email please specify:

- Name and address of the shareholder
- Number of shares to be sold
- Bank name and account-number (IBAN and SWIFT)

After receiving this information Trifork will issue a share-note to sign by the selling shareholder and Trifork. For each transaction (trade of shares) there will be deducted an administration fee of DKK 500 to cover the administration expenses.

Kind regards,

The board of Directors
Trifork Holding AG

About Trifork

Trifork is a fast growing software innovation company founded in 1996. The company is focusing on new technologies and trends through conferences, innovative software development through customer projects and on delivering software products to create business value for its customers. Trifork develops and delivers business critical IT-systems for several sectors including education, finance, healthcare, government, manufacturing and telecom. Trifork employs over 400 passionate and talented people in 21 offices, primarily in Denmark, Germany, Switzerland, the Netherlands, United Kingdom and the US. In 2014, Trifork achieved total revenue of EUR 44.1m with an EBITDA of EUR 5.2m.