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Trifork A/S
Acquisition and Tender offer

Announcement of the Mandatory Offer to shareholders of Trifork A/S

Message No. 09/2014

Aarhus, 2014-02-18 11:53 CET (GLOBE NEWSWIRE) --

Trifork A/S today has been informed as follows:

In accordance with the Danish FSA provisions order no. 221, as of March 10, 2010 on takeover offers, we hereby announce the result of Trifork Holding AG's mandatory Offer to the shareholders of Trifork A/S, CVR-no: 20921897.

The Offer-period, for Trifork A/S shareholders to accept the Offer of selling their shares in Trifork A/S for either share-based or cash consideration, expired on February 17, 2014. The result of the Offer is that shareholders representing a total of 4,473,773 shares in Trifork A/S accepted the Offer. This corresponds to 24.9% of the total share capital in Trifork A/S. Shareholders representing 3,488,688 shares selected the share-based consideration receiving new Trifork Holding AG shares and shareholders representing 985,085 shares selected to receive the cash consideration of DKK 13,6 per share.

Based on the results of the Offer, Trifork Holding AG announce that the company after the final settlement, which is expected on February 24, 2014, will have a total of 94.4% of the shares in Trifork A/S.

Trifork Holding ownership in Trifork A/S	Shares	Ratio
Trifork A/S shares contributed by founders	12.035.826	66,9%
Shares purchased on OMX after founding	490.000	2,7%
Trifork A/S shareholders swapping	3.488.688	19,4%
Shareholders selling for cash payment	985.085	5,5%
Total	16.999.599	94,4%

As previously announced a compulsory redemption of the remaining shares in Trifork will be initiated

after the final settlement, since Trifork Holding AG will achieve more than 90% ownership of Trifork A/S. Further a delisting of Trifork A/S from NASDAQ OMX Copenhagen will be initiated.

Based on the results of the Offer the process of the final settlement is started. The final settlement is expected to be completed as previously announced on February 24, 2014 as soon as the capital increase is registered in the Swiss commercial register and the new shares are issued through Sydbank and VP Securities in Denmark.

About Trifork

Trifork was founded in 1996 and is listed on NASDAQ OMX in Copenhagen. It is an innovative software development company focusing on Mobile, Agile and Cloud. It develops and delivers business critical IT systems for several sectors including finance, healthcare, government, manufacturing and telecom. Trifork employs 265 people in 12 offices in Aarhus, Copenhagen, Esbjerg, London, Zürich, Amsterdam, Krakow, Budapest, Stockholm and San Francisco. At the end of 2012 Trifork had a market value at DKKm 243 / EUR 33M, with a turnover in 2012 of DKKm 223 / EURm 30.

Kind regards,

Board of directors, Trifork A/S

Trifork A/S

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