

Company announcement no. 03 / 2015
Trifork, March 20th, 2015

Trifork – Purchase of treasury shares

Based on the results published in the Trifork Annual report for 2014 the company has recalculated the “Treasury share price” that is offered to shareholders who wish to sell their shares in Trifork Holding AG.

As described on the investor-site of Trifork (<http://investor.trifork.com/investor-news/share-information/share-price-and-trading/>), the company twice a year makes this recalculation.

After the publication of the results achieved in 2014 the “Treasury share price” has been calculated to DKK 19.60 (EUR 2.65) per share of CHF 0.1. This offer applies until April 8, 2015 at 4.00 pm. Shareholders that accepts this offer waive their rights to dividend in 2015 and gives the Board of Directors proxy to use the votes on the sold shares on the Ordinary General Meeting on April 9, 2015. Shareholders that wish to accept this offer should use Share sale form 1A.

In the period from April 9 to April 20 Trifork will offer to purchase treasury shares to a price of DKK 19.00 (EUR 2.57) per share of CHF 0.1. This offer applies until April 20, 2015 at 4.00 pm. Shareholders that wish to accept this offer should use Share sale form 1B.

If any shares are available for sale, the company will guarantee to purchase shares for a total amount of up to 10% of EBIT in 2014 – equal to EUR 380,000.

Sale of shares

All shareholders that wishes to sell their shares have to let their own depositary bank notify Sydbank A/S at the latest on April 8, 2015 at 4.00 pm. if using Share sale form A and at the latest on April 20, 2015 at 4.00 pm. if using Share sale form B, by submitting the signed share sale form attached to this announcement. There will be an administration fee of DKK 500 in total per transaction.

If the total amount of shares for sale succeeds the amount of EUR 380,000 Trifork might have to make reductions in the number of shares to purchase from each shareholder. In case of reductions this will be made based on the number of shares for sale from each shareholder compared to the total number of shares for sale.

Kind regards,

The board of Directors
Trifork Holding AG

About Trifork

Trifork was founded in 1996 and was listed on NASDAQ OMX in Copenhagen from 2007 to 2014. It is an innovative software development company focusing on new technologies and trends through conferences, innovative software development through customer projects and on delivering software products to create business value for its customers. Trifork develops and delivers business critical IT-systems for several sectors including finance, healthcare, government, manufacturing and telecom. Trifork employs 300 people in 21 offices in Aarhus, Aalborg, Amsterdam, Berlin, Budapest, Buenos Aires, Copenhagen, Eindhoven, Esbjerg, Krakow, London, Leeds, San Francisco, Stockholm and Zürich. In 2014 Trifork achieved total revenue of EURm 44.1 with an EBITDA of EURm 5.2.