

Company announcement no. 04 / 2016
Trifork, April 13th, 2016

Trifork purchase of treasury shares

Treasury share price offered after the 2015 annual report

The Trifork model for calculation of the “treasury share price”, based on the revenue and results in each business segment in Trifork, has been updated after the publication of the 2015 financial report. The update is based on the results in 2015 and forecast for 2016 as well as the expectations to the future development in the Trifork Group.

Based on this Trifork will offer all existing shareholders to purchase treasury shares for a price of EUR 5.5 (DKK 41.0) per share. Trifork will offer to purchase for a total sum of up to EURm 2. Shares will be purchased in the order that shareholders give notice to Trifork (first come – first served) until the limit of EURm 2 is reached or until May 20th, 2016. The Board of Directors are entitled to end or change the offer at any time.

If any investors would like to sell part of or all of their Trifork shares back to the company this can be done by sending an email to investor@trifork.com with a completed and signed share-note. In the share-note please specify:

- Name and address of the shareholder
- Number of shares to be sold
- Bank name and account-number (IBAN and SWIFT)
- If preferred payment for the shares is to be done in DKK or EUR

The template for the share-note will be attached to this company announcement and also available for download at: <http://investor.trifork.com/investor-news/company-announcements/>

After receiving this information Trifork will verify and sign the share-note and send a copy to the selling shareholder who will have to deliver the note to the bank that holds the share depositary and ask them to transfer the shares to Trifork.

Trifork will hand over the share-note to Sydbank who will make sure to fulfil the payment for the shares when they are registered in the share depositary of Trifork. For each transaction (trade of shares) there will be deducted an administration fee of DKK 500 (EUR 70) to cover the administration expenses.

Kind regards,

The board of Directors
Trifork Holding AG

About Trifork

Trifork was founded in 1996 and is an innovative software development company focusing on new technologies and trends through conferences, innovative software development through customer projects and on delivering software products to create business value for its customers. Trifork develops and delivers business critical IT-systems for several sectors including finance, healthcare, government, manufacturing and telecom. Trifork employs just over 400 people in 22 offices in Aarhus, Aalborg, Amsterdam, Berlin, Budapest, Buenos Aires, Copenhagen, Eindhoven, Esbjerg, Krakow, London, Leeds, San Francisco, Stockholm and Zürich. In 2015 Trifork achieved total revenue of EURm 59.0 with an EBITDA of EURm 8.9.