

**Invitation to the
Ordinary General Meeting of the Shareholders
of
Trifork Holding AG**

Dear Shareholder

The board of directors of Trifork Holding AG (the "Company") is pleased to invite you to the ordinary General Meeting to be held on April 6, 2018, at 11:00 am. The meeting will take place at the offices of Grunder Rechtsanwälte AG, Zugerstrasse 32, 6340 Baar, Switzerland. Please find the relevant information below.

Agenda

1. Minutes of extraordinary General Meeting of the Shareholders of September 25, 2017

Proposition: Approval of the minutes.

2. Annual Report 2017

Proposition: Approval of the annual report 2017.

3. Receipt of the Auditors' Report, Annual Financial Statements and the Consolidated Financial Statements for the Year 2017

Proposition: Approval of the Annual Financial Statements and the Consolidated Financial Statements for the year 2017.

4. Proposed appropriation of available earnings

Proposition: Appropriation of available earnings

Balance at January 1, 2017	CHF	15,381,047
Net income for 2017	CHF	-311,867
Proposed dividend	CHF	0
Balance carried forward	CHF	15,069,180

Appropriation of reserves from capital contributions

Balance at January 1, 2017	CHF	5,083,002
Proposed dividend	CHF	-2,880,802
Balance carried forward	CHF	2,202,198

5. Discharge of the Members of the Board of Directors

Proposition: Grant of discharge to the members of the board of directors for their activity during the financial year 2017.

6. Election of the Board of Directors

- Proposition: Re-election of Mr. Blach Petersen until the next ordinary General Meeting of the Shareholders.
- Proposition: Re-election of Mr. Joern Larsen until the next ordinary General Meeting of the Shareholders.
- Proposition: Re-election of Mr. Kristian Wulf-Andersen until the next ordinary General Meeting of the Shareholders.
- Proposition: Re-election of Mr. Lars Dybkjær until the next ordinary General Meeting of the Shareholders.

7. Election of the Chairman of the Board of Directors

- Proposition: Re-election of Mr. Johan Blach Petersen until the next ordinary General Meeting of the Shareholders.

8. Election of the Statutory Auditor

- Proposition: Re-election of Ernst & Young AG, Zurich.

9. Authorized Capital

- Proposition: The General Meeting authorises the Board of Directors at any time up to April 6, 2020 to issue an additional 926'862 (5%) new shares equal to nominal CHF 92'686.2 at a price above EUR 5.50 per share. With no subscription rights of the existing shareholders. The new issue are excluded to facilitate the participation of new lead investors in relation to the planned IPO, acquisitions and Employee share program.

The existing article 4a in the Articles of Association is to be deleted and the existing article 4 is to be amended as follows:

Artikel 4

Der Verwaltungsrat ist ermächtigt, jederzeit bis zum 6. April 2020 das Aktienkapital der Gesellschaft im Maximalbetrag von CHF 92'686.2 durch Ausgabe von höchstens 926'862 vollständig zu liberierenden Namenaktien im Nennwert von je CHF 0.10 zu erhöhen. Erhöhungen auf dem Wege der Festübernahme sowie Erhöhungen in Teilbeträgen sind gestattet. Der Zeitpunkt der Ausgabe, die Art der Einlagen und mögliche Sachübernahmen sowie der Zeitpunkt der Dividendenberechtigung werden durch den Verwaltungsrat bestimmt. Der Ausgabepreis wird ebenfalls durch den Verwaltungsrat festgelegt, wobei die Preisbestimmung gestützt auf anerkannte Bewertungsmethoden erfolgen soll und der Ausgabebetrag pro Aktie nicht unter EUR 5.50 liegen darf. Die Übertragbarkeit der neuen Aktien ist

Article 4

The Board of Directors is authorised to increase the share capital of the Corporation at any time up to 6 April 2020 by an amount not exceeding CHF 92'686.2 through the issue of up to 926'862 registered shares, payable in full, each with a nominal value of CHF 0.10. Increases by underwriting as well as partial increases are permitted. The date of issue, the type of contribution and any possible acquisition of assets, and the date of dividend entitlement will be determined by the Board of Directors. The issue price will be also determined by the Board of Directors, while price shall be calculated based on recognized evaluation models and not to a price below EUR 5.50. The transfer

nicht eingeschränkt.

of the new shares is not restricted.

Die Bezugsrechte der bestehenden Aktionäre werden ausgeschlossen, um die Beteiligung neuer Leadinvestoren im Zusammenhang mit dem geplanten Börsengang zu ermöglichen, Beteiligungen zu erwerben und/oder für ein Mitarbeiteraktienprogramm.

The subscription rights of the existing shareholders are excluded to facilitate the participation of new lead investors in relation to the planned IPO, acquisitions and/or an Employee share program.

Minutes, Annual Report, Auditors' Report and Annual Financial Statements

The Minutes of the extraordinary General Meeting of the Shareholders dated of September 25, 2017, the Annual Report, the Auditors' Report, the Annual Financial Statements and the Consolidated Financial Statements for the year 2017 are available for inspection by the shareholders at Trifork Holding AG, Neuhofstrasse 8, 8834 Schindellegi, Switzerland, as from March 10, 2018, during business hours. The before mentioned reports and statements can also be downloaded from the investor website of Trifork Holding AG (investor.trifork.com).

Participation and representation

The shareholders registered in the share register with voting right at the close of business on April 2, 2018, are entitled to participate in and to vote at the Ordinary General Meeting of Shareholders.

The shareholders unable to attend the meeting in person may be represented by proxy by giving a power of attorney to the Board of Directors or another person.

A form for the power of attorney is attached to this invitation and can be downloaded from the investor site of Trifork. The form has to be received by Trifork Holding AG at the latest by April 2, 2018, at 23.59.

Schindellegi, March 15, 2018

The Board of Directors

Trifork Holding AG